FINANCE & PROCUREMENT · SHORT COURSE

Climate Finance, Green Bonds and ESG Reporting for Bankable Projects

This practical course equips finance professionals, investment managers, project developers, sustainability officers, policymakers, bankers, and development practitioners with the knowledge and practical skills required to understand climate finance, structure green and sustainable financial instruments, develop bankable climate-related projects, and meet Environmental, Social and Governance (ESG) reporting requirements.

DATES	18–22 Jan 2027	DURATION	5-day course
COURSE FEE	TZS 1,300,000 · per participant	VAT	Fee excludes VAT
VENUE	Arusha, Tanzania	DAILY HOURS	8:30 AM – 4:30 PM
FEE INCLUDES	Course materials, lunch and refreshments	CERTIFICATE	Certificate of attendance
TRAINER	Elly International training team	APPLICATIONS	Open for applications

Overview

This practical course equips finance professionals, investment managers, project developers, sustainability officers, policymakers, bankers, and development practitioners with the knowledge and practical skills required to understand climate finance, structure green and sustainable financial instruments, develop bankable climate-related projects, and meet Environmental, Social and Governance (ESG) reporting requirements.

Participants will explore the global and regional climate finance landscape, sources of climate funding, project identification and development, financial structuring, green bonds, sustainability-linked finance, blended finance, carbon markets, and climate investment appraisal. The course emphasizes the practical connection between sustainability objectives and financial viability, helping participants understand how climate-related projects can be structured to attract commercial, public, and development financing.

The course also focuses on ESG principles, materiality assessment, sustainability data, ESG indicators, reporting frameworks, climate-related risks, and stakeholder expectations. Through practical exercises, case studies, project-financing scenarios, green bond simulations, and guided project development, participants will develop the skills required to transform climate and sustainability initiatives into credible, measurable, finance-ready projects.

Course content

Module 1: Fundamentals of Climate Finance and Sustainable Investment

- Introduction to climate finance
- Climate change and its financial implications
- Climate mitigation and adaptation finance
- Global and regional climate finance landscape
- Public versus private climate finance
- Domestic and international sources of climate finance

- Role of governments, banks, investors and development institutions
- Sustainable investment principles
- Climate finance opportunities in emerging markets
- Challenges in accessing climate finance

Module 2: Climate Finance Sources and Funding Mechanisms

- Public climate finance
- Commercial and institutional finance
- Development finance institutions
- Multilateral and bilateral climate funds
- Grants and concessional finance
- Green loans and sustainable lending
- Blended finance structures
- Guarantees and risk-sharing mechanisms
- Equity and debt financing
- Identifying appropriate funding sources for climate projects

Module 3: Developing Bankable Climate Projects

- Understanding project bankability
- Identifying climate investment opportunities
- Project concept development
- Climate rationale and project justification
- Technical feasibility
- Market and demand assessment
- Institutional and implementation capacity
- Financial viability assessment
- Risk identification and mitigation
- Developing a bankable project concept note
- Common reasons climate projects fail to attract financing

Module 4: Project Financial Modelling and Investment Appraisal

- Fundamentals of project financial modelling
- Capital expenditure and operating expenditure
- Revenue and cost projections
- Cash-flow forecasting
- Net Present Value (NPV)
- Internal Rate of Return (IRR)
- Payback period
- Debt service considerations
- Sensitivity and scenario analysis
- Climate project risk-adjusted returns
- Practical financial modelling exercises

Module 5: Green Bonds and Sustainable Debt Instruments

- Introduction to green bonds
- Green bond market fundamentals
- Principles and standards for green bonds
- Green bond eligibility and project categories
- Green bond frameworks
- Use-of-proceeds requirements

- Project selection and evaluation
- Issuance process and stakeholder responsibilities
- Green bond reporting and impact disclosure
- Sustainability bonds
- Social bonds and sustainability-linked bonds
- Practical green bond structuring exercise

Module 6: ESG Fundamentals and Corporate Sustainability

- Understanding Environmental, Social and Governance factors
- Importance of ESG in investment decisions
- Environmental risks and opportunities
- Social responsibility and stakeholder considerations
- Governance, ethics and accountability
- ESG risk identification
- ESG integration into organizational strategy
- Material ESG issues
- ESG performance indicators
- ESG expectations of investors, lenders and regulators

Module 7: ESG Data, Metrics and Reporting

- Principles of effective ESG reporting
- Identifying material ESG information
- ESG data collection and management
- Environmental performance indicators
- Social performance indicators
- Governance indicators
- Setting ESG targets and performance measures
- ESG dashboards and performance monitoring
- Data quality, consistency and verification
- Preparing ESG disclosures
- Communicating ESG performance to stakeholders

Module 8: Climate Risk, Carbon Markets and Environmental Impact

- Understanding physical and transition climate risks
- Climate risk identification and assessment
- Climate scenario analysis
- Carbon emissions and greenhouse gas accounting
- Scope 1, Scope 2 and Scope 3 emissions
- Carbon reduction strategies
- Carbon markets and carbon credits
- Nature and biodiversity considerations
- Environmental and social impact assessment
- Climate resilience and adaptation planning
- Integrating climate risks into financial decision-making

Module 9: ESG and Climate Finance Risk Management

- ESG risks in project financing
- Environmental and social risks
- Governance and corruption risks
- Greenwashing risks

- Climate-related financial risks
- Reputational and regulatory risks
- Due diligence requirements
- ESG risk screening
- Risk mitigation strategies
- Monitoring ESG compliance throughout the project lifecycle

Module 10: Structuring Sustainable and Blended Finance

- Principles of sustainable finance
- Structuring climate investment transactions
- Combining grants, debt and equity
- Blended finance models
- Public-private partnerships for climate projects
- Credit enhancement and guarantees
- Risk allocation among project stakeholders
- Mobilizing private capital
- Developing investor-ready financing structures
- Case studies of sustainable finance transactions

Module 11: ESG Reporting, Assurance and Stakeholder Communication

- Developing an ESG reporting framework
- Selecting appropriate ESG indicators
- Sustainability and ESG reporting processes
- Climate-related disclosures
- Integrating ESG information into annual reports
- ESG reporting controls and governance
- Internal review and data verification
- External assurance considerations
- Communicating ESG performance to investors
- Addressing stakeholder questions and information requests
- Avoiding misleading sustainability claims and greenwashing

Module 12: Practical Climate Finance and Bankable Project Development

- Identifying a climate-related investment opportunity
- Developing a climate project concept
- Conducting a bankability assessment
- Developing project financial projections
- Identifying appropriate financing sources
- Designing a green bond or sustainable finance structure
- Developing an ESG risk and performance framework
- Preparing ESG indicators and reporting requirements
- Conducting climate and financial risk analysis
- Developing a project financing proposal
- Preparing an investor/lender presentation
- Group case studies and project presentations

Who should attend

This course is designed for:

- Bank and financial institution managers

- Investment and portfolio managers
- Finance and accounting professionals
- Project finance professionals
- Corporate finance officers
- Sustainability and ESG professionals
- Climate finance specialists
- Environmental and sustainability officers
- Project developers and entrepreneurs
- Government finance and planning officers
- Investment promotion and development officers
- Risk and compliance professionals
- Banking and credit officers
- Development finance professionals
- NGO and development-sector professionals
- Public-private partnership (PPP) professionals
- Infrastructure and energy project managers
- Corporate strategy and investment professionals
- Senior managers involved in investment and financing decisions

Suitable Sectors

The course is particularly relevant to banks and financial institutions, investment companies, government ministries and agencies, local government authorities, development finance institutions, energy and renewable energy companies, infrastructure organizations, manufacturing companies, real estate and construction companies, agricultural and agribusiness organizations, telecommunications companies, mining companies, NGOs and development organizations, pension and investment funds, insurance companies, and private-sector organizations developing or financing climate and sustainability-related projects.

How to apply

Apply online at elly.wysyntaxtest98.or.tz. Your place is confirmed only after we review your application and contact you, within 1 working day.

Apply for this course | **Ask on WhatsApp** | **Email us**

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Details correct as of 8 November 2026.